

6(&7,21 , (03/2<(5

(LWKHU WKH HPSOR\HH RU WKH HPSOR\HU PD\ FRPSOHWH 6HFWLRQ , :KLOH XVH RI W LQIRUPDWLRQ QHFHVVDU\ IRU D FRPSOHWH DQG VXIILFLHQW PHGLFDOR\ HPSOR\HH WR SURYLGH PRUH LQIRUPDWLRQ WKDQ DOORZHG XQGHU W\$IG GOMSLIRQDODA QRUHTXHVW D FHUWLILFDWLRQ IRU )0/\$ OHDYH WR ERQG ZLWK D KHDOWK\ QHZERUQ FK (PSOR\HUV PXVW JHQHUDOO\ PDLQWDLQ UHFRUGV DQG GRFXPHQWV UHODWLQJ WR PH KLVWRULHV RI HPSOR\HHV FUHDWHG IRU )0/\$ SXUSRVHV DV FRQILGHQWLDO PHGLFDO LQ DFFRUGDQFH ZLWK & )5 † F LI WKH \$PHULFDQV ZLWK 'LVDELOLWLHV \$ \*HQHWLF ,QIRUPDWLRQ 1RQGLVFULPLQDWLRQ \$FW DSSOLHV

OXVW DOORZ DW OHDVW URIDQH\QVGD\G GDOO\HUV\RLWIKM QBWHHDVLEOH GHVSLWH WKH

(PSOR\HH V MRE WLWOH -RE GHVFUL\\$WLRLQQRDWWWDFK

(PSOR\HH\UHJXODU ZRUN VFKHGXOH

6WDWHRPIHQW

W LQIRUPDWLRQ FRPSOHWH DOO UHOHYDQW SDUWV RI WKLV 6HFWLRQ DQG VLJQ WKH IR HPSOR\HU WR UHTXLUH WKDW WKH HPSOR\HH VXEPLW D WLPHO\ FRPSOHWH DQG VXIILFLHQW WR WKH VHULRXV KHDOWK FRQGLWLRQ RI WKH HPSOR\HH )RU )0/\$ SXUSRVHV D ³VHUI D FRQGLWLRQ DAWKLHV\W RQH\W M\QJ \W\UD\W\W\W FDUH SURYLGHU )RU GHILQLWLRQV RI D VHULRXV KHDOWK FRQGLWLRQ XQGHU WKH )0/\$ VHH WKH FKDUW RQ SLGH RWKHU DSSURSULDWH PHGLFDO IDFVV LQFOXGLQJ V\PSWRPV GLDJQRVLV RU DQ\ UI RI VSHFLDOL]HG HTXLSPHQW 3OHDVH QRWH WKDW VRPH VWDWH RU ORFDO ODZV PDI\ QHQW\U VHULRXV KHDOWK FRQGLWLRQ VXFK DV SURYLGLQJ WKH GLDJQRVLV DQG RU FRXU

(PSOR\HH 1 DPH

+HDOWK &DUH 3URYLGHU\ V QDPH 3ULQW

+HDOWK &DUH 3URYLGHU\ V EXVLQHV V DGGUHV V

7\S RISUDFWLFH 0HGLFDO VSHFLDOW\

7HOHSKRQH )D[ ( PDLO

3\\$57\$ 0HGLFDO ,QIRUPDWLRQ

/LPLW \RXU UHVSQRQVH WR WKH PHGLFDO FRQGLWLRQ V IRU ZKLFK WKH H PESDVRWHIIHVWW EDVHG XSRQ \RXU PHGLFDO NQRZOHGJH H[SHULHQWHU DFQGP SHQBLI WILQDQWLDRQW R\$ WFIRHP SSODLQIRUPDWLRQ DERXWOMDMDQHDFRQH)RU )0/\$ SXUSRVHV ^LQFDSDFLRNU PBLWQH QWK HV FLQQRUHJXODU GDLO\ DFWLYLWLHV GXH WR WKH FRQGLWLRQ WUHDWPHQW RI WKH FRQGLW WHVW DV GHILQHG LQ & )5 + I JHQHWLF VHUYLFHV DV GHILQHG LQ & )5 + E

6WDWH WKH DSSUR[LPDWH GDWH WKH FRQGLWLRQ VWDUWHG RU ZLOO VWDUWHV\

3URYLGIEHRWUHVWIKRZDWRQJ WKH FRQGLWLRQ VWDUWHG

&KHFN WKH ER[ HV IRU WKVD SSKVIVHDFRQH [FRNODFZKHFN HGRMOKB YDP RXQHIIH G UPKWDQHUGW ,QSDWLHQWK&DSJDLWLHQW □ KDVSEHFWBHQ GPLWVDQGRIRHUUQILQXRVSVWWDO KRVSLFH RU UHVLGHQWLDO PHGLFDO FDUH IDFLOLW\ RQ WKH IROORZLQJ GDWH V ,QFDSDFO\WUHDWPHQW RXWSDWLHQW VXUJHU\ VWUHS WKURDW 'XH WR WKH FRQGLWLRQD WKEHSDWLHQW H[SQFWSDFWRDEHH GWKRDQH FRQVHFVWLYH IXOO FDOHQGDUGDPRGRMR PP GG \\\ 7KH SDW\

(PSOR\HH 1 DPH

,I QHHGHG EULHIO\ GHVFULEH RWKHUV DSKHQS UWDWQ PHGRUF DZKUDEK WKKU HOPSO RGH V  
R QHEXOL]HU GLDO\VLV

3\$57% \$PRXQWHDYH 1HHGHG

)RU WKH PHGLFDO FRQGLWLRQ V FKHFNHG LQ 3DUW \$ FRPSOHWH DOO WKDW DSSO\ FRQGLWLRQ WUHDWPHQW HWFEHRXUHDVWZHUWMSRRXODREKH PRHGULFDO NQRZOHGJH H[SH SDWLHQW %H DV VSHFLILF DV \RX FDQ WHUPV VXFK DV ³OLIHWLPH ' ³XQNQRZQ ' RU ' ³

'XHW\VKH FRQGLWLRQ KWKH S\NQDQH\GDQDQHG PHGLFDO WFKHDXW\HGW\GLFDO YLVLWV HJ SV\FKRWKHUDS\ SUHQRDQWDQI DRSQRBQWQJHQ\W\H V

'XHW\VKH FRQGLWLRQ ZDKH S\NQDQH\W\H\W\KU KHU KDOWK FDRUH HSURGXWB\W\H\W\PHQW V 6WDWH WKRHV\B\W\XW\H\W\DPHQWV H J FDUGLRORJLVW SK\VLFDO WKHUDS\ 3URYLGIEH\H\W\UH V\W\W\PHWEHJLQLQJ GDWH PP GG \W\QG HQG GDWH PP GG \W\ 1RU WKH WUHDWPHQW V 3URLGH ERI\W\H V\W\W\PHWEHJLQLQJ GDWH

D'LÀ DQV DÀ

3\$57& (VVHQWLDO -RE )XQFWLRQV

,I SURYLGHG WKH LQIRUPDWLRQ LQ 6HFWLRQ , TXHVWLRQ PD\ EH XVHG WR DQVZH  
HPSOR\HH HVVHQWLDO IXQFWLRQV RU D MRE GHVFULSWLRQ DQVZHU WKH VH TXHVW  
IXQFWLRQV \$Q HPSOR\HH ZKR PXVW EH DEVHQW IURP ZRUN WR UHFHLYH PHGLFDO WU  
FRQGLWLRQ LV FROQRWLQH WR UEPHWKH HVVHQWLDO MRE IXQFWLRQV RI WKH SRVLWLR

'XH WR WKH FRQGLWLQZ DMKIQ RWSDQH H H QLV QRWHDDEOHIS HRUZRQDQDQ RQHWH K H  
HVZKQH WLDO MRE IXQFWLH\H`PI PI, Df\ADRIH\RI MRE I1yj • QWJ•F FV FV FVPO Vfp WLRQ WKH H

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